



WILSHIRE AXIOM APISM TEMPLATES INFORMATION

Overview

The Wilshire Axiom APISM subscription includes ready-to-use templates for use with Microsoft[®] Excel[®].

The worksheets for the Wilshire Axiom API Templates include:

- Wilshire AxiomSM Objects
- Wilshire Axiom Menu ReportSM
- Wilshire Axiom Global Credit (GC) Performance Attribution ReportSM
- Yield Curves
- Aligned Menu Report
- Simple Data Pull

Instructions

Access to data using the Wilshire Axiom API Templates requires a Wilshire Axiom API subscription.

Note: To use the Wilshire Axiom API Templates, you must accept enable macros.

To use the Wilshire Axiom API Templates:

1. Register the Wilshire Axiom API; follow the directions in the *Wilshire Axiom API User's Guide and Programming Manual*, Chapter 1, Section 1.5, "Wilshire Axiom API Registration."
2. Open Microsoft[®] Excel[®].
3. Access the Wilshire Axiom API; follow the directions in the *Wilshire Axiom API User's Guide and Programming Manual*, Chapter 2, Section 2.2, "Wilshire Axiom API with Microsoft[®] Excel[®] 2007" or Section 2.3, "Wilshire Axiom API with Microsoft[®] Excel[®] 2003" (depending upon your system setup).
4. Continue the Wilshire Axiom API template setup; follow the directions in the *Wilshire Axiom API User's Guide and Programming Manual*, Chapter 2, Section 2.4, "Setting up Wilshire Axiom API Templates."
5. Open the Wilshire Axiom API Templates.
6. Click the **Axiom Objects** tab to view the sheet.
7. Click the **Browse Wilshire Axiom Database** button.
Wilshire Axiom database data populates the template.
8. Click any tab (**Menu Report**, **GC Performance Attribution**, **Yield Curves**, **Aligned Menu Report**, **Simple Data Pull**) to display the report.
9. To run any report, click the **Run Report** button.

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All templates, including macros, provided by Wilshire Associates Incorporated are intended for general examples only. Wilshire Axiom API data are bound to the same contractual policies as the Wilshire Axiom.

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API-1002